



CAPITAL PARTNERS

York Street Capital Partners provides mezzanine and equity capital for acquisitions, buyouts, growth capital, refinancings and recapitalizations in leading middle-market companies.

FIRM OVERVIEW

Founded:	2002
AUM:	\$950 million
Latest Fund:	\$700 million York Street Mezzanine Partners II, closed 2006
Investment Size:	Up to \$80 million

INVESTMENT CRITERIA

Company Profile:	Minimum junior capital need of \$15 million Attractive free cash flow characteristics	
Transaction Types:	Leveraged Buyouts Growth Capital	Recapitalizations Non-Sponsored Opportunities
Investment Securities:	Subordinated Debt Holdco Notes Preferred Equity	Senior Notes Second Lien Debt Equity Co-investment
Industries:	Consumer Goods Manufacturing and Industrial Transportation and Logistics	Business and Healthcare Services Restaurant and Retail Food and Agriculture

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REPRESENTATIVE PORTFOLIO INVESTMENTS

BUSINESS SERVICES



Leonard Green & Partners

Largest provider of commercial landscape maintenance services in the US

\$18.7 million
Subordinated Notes and Common Equity



Silver Lake Sumeru

Leading worldwide provider of visual investigative analysis software for law enforcement, intelligence agencies, the military, and corporations

\$8.0 million
Preferred and Common Equity



Sterling Investment Partners

Leading provider of sales performance improvement solutions

\$44.2 million
Subordinated Notes, Preferred and Common Equity



Fenway Partners

Largest independent US provider of expedited ground transportation

\$25.0 million
Subordinated Notes, Preferred and Common Equity

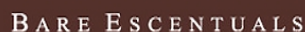


DLJ
Merchant
Banking

Largest provider of outsourced comprehensive janitorial services to the hospitality industry

\$23.1 million
Subordinated Notes and Common Equity

CONSUMER GOODS & SERVICES



Berkshire Partners
JH Partners

Leading brand of mineral-based cosmetics and skin care products

\$75.0 million
Holdco Notes



Fenway Partners

Branded sports equipment including Bell, Giro, Riddell and Easton

\$113.8 million
Common Equity



Leonard Green & Partners

Portfolio of leading motorcycle aftermarket parts and accessories brands

\$29.5 million
Subordinated Notes, Preferred and Common Equity



North
Castle
Partners

Leading multi-channel retailer of bicycles, bicycle parts and accessories in North America

\$48.8 million
Second Lien Notes, Holdco Notes and Common Equity



Fenway Partners

Leading designer of carrying cases and accessories for mobile computing

\$41.5 million
Second Lien Notes, Holdco Notes and Common Equity



North
Castle
Partners

Leading operator of fitness clubs in Calgary and Edmonton, the two largest cities in Alberta, Canada, with 19 clubs serving over 40,000 members

C\$44.0 million
Unitranche Notes, Acquisition Note Facility and Common Equity

MANUFACTURING & INDUSTRIAL



The Sterling Group

Leading manufacturer of air cooled heat exchanges and axial-flow fan

\$10.2 million
Subordinated Notes and Common Equity



Investcorp

Largest water meter manufacturer in North America

\$44.0 million
Subordinated Notes and Convertible Preferred Equity